

# How To Get An Ontraport Free Trial Account

If you're considering a new marketing and customer relationship management system, [try Ontraport for free](#). They offer a 30-day free trial for their platform, which supports marketing automation, Facebook lead capture, 2-way SMS text messaging, and other features.

Ontraport works a little differently than other platforms. For example, it doesn't have a list view like Aweber. Its approach is CRM-based and encourages collaboration through the sharing of campaigns.

## Signing up for Ontraport

The Ontraport free trial period is a great way to test the software and see how it fits your business. The Ontraport software allows you to build a complete funnel for customer acquisition. It has built-in integrations with email marketing, payment processing and shopping carts. The software includes an email list manager as well as a CRM tool for managing your contacts and leads. It is designed to provide a seamless experience for your customers.

To get started, you will need to enter some basic information. You will need to enter your email address and the number of contacts that you plan to have. You can choose whether you want to start out with a paid or free account. Ontraport will then send you an email to confirm your account. After you've verified the account, you can access all the features of Ontraport.

Once you have signed up for Ontraport you can start building your membership website and creating your email list. The site has many different features, including the ability to add pages that are only accessible by logged-in members. You can, for example, create a page with a summary of the course that your members will be redirected to once they log in.

You can also create automations to email new contacts after adding them. This will allow you to manage your membership site more efficiently and track the results of your campaigns. The platform also has tools for analyzing the ROI of your marketing efforts. These include visual performance, contact flow, funnel and goal-conversion reports, and many more.

The Ontraport free trial includes a comprehensive guide to using the software and an introduction video. The program aims to teach you all the features of Ontraport and help you create a successful online company.

The Ontraport system is a powerful CRM and email marketing tool that allows you to manage your business contacts, automate marketing campaigns, and track the performance of your campaign. It is also easy to integrate, and the cost is competitive with other systems.

## Pricing

Ontraport is one of the most affordable CRM tools on the market. The software comes in four different plans starting at \$79 per month. Compared to other leading competitors, this is an incredibly low price

point. It also includes all the features you need to grow a business, including email automation and ecommerce.

You can easily customize your Ontraport plan to match your specific needs. You can add Dynamic CMS for only \$41 per month to any plan. This feature allows you create and track sales, as well as integrate with your existing CRM. This is a great way to boost your revenue and increase customer satisfaction.

The Ontraport platform allows you to build, manage, and automate your sales, marketing, and service systems. You can tailor your messages to each lead or customer using its contact segmentation and email automaton features. You can use the membership feature to offer self-service options to your customers. This will help reduce your customer service costs and improve the customer experience.

Ontraport can compile and collect data from different departments in order to make it meaningful. These data can be analyzed to identify trends and opportunities. This information can be used to increase sales, improve customer relationships, or improve marketing campaigns.

One of the best things about Ontraport is its community. It is a place for users to share their expertise and knowledge about the system. The community also has many resources for new users, including beginner guides and video tutorials. It's an excellent resource for small and large business.

Whether you're looking for an inexpensive CRM tool or an enterprise-level solution, Ontraport has the right option for you. Their four plans range from \$79 a month to \$497 a month, depending on the number of contacts and users. The Pro plan includes a higher limit, as well as one-on-one consultations via email to give you advice and insights on how to improve your email delivery rates. You can purchase additional emails or contacts for an extra fee.

## Features

Ontraport provides a complete suite of marketing automation and CRM capabilities. More than 63 countries use the platform to automate and improve customer relations. Its features are centered around the five phases of customer lifecycle: attract, converts, fulfills, delights, and refers. The platform is also flexible enough to be used by almost any type of business.

OntraPort has a variety of pricing options, including a free trial period and a Done-With-You Setup and Training Package. The company offers a comprehensive video library that includes step-by-step instructions on how to use all of its features.

It's important to think about your business goals when setting up an Ontraport. For example, if you're planning to sell physical products, you'll need to integrate your Ontraport account with a shopping cart or payment processor. If you're planning to use the system for email marketing, you'll need to add a contact database and an email broadcasting tool.

Ontraport allows you to store detailed contact information, including purchase history and communication history. This central database allows you to better target your audience and give them personalized attention. You can also create automated pathways based on variables such as

demographic data and purchasing behavior. This gives you the ability to customize your messages to each individual, ensuring that they're relevant and helpful.

Ontraport's intuitive interface is easy to use and provides a wide range of features. Its block-based Editor is easy to use and makes it easy to create forms, emails and landing page. The system offers a variety of templates to help you find the design that you need.

The Basic plan is ideal for new entrepreneurs or solopreneurs with a limited set of features. It includes introductory text and email message automation, web pages and forms, a customizable customer relationship management system, and amazing support. The basic plan also comes with a library of ready-made campaigns and follow-up systems that can be used as-is or tweaked to fit your needs.

The Ontraport Pro level offers additional features that will make your marketing programs more effective and cost-efficient. Among these are advanced ecommerce tracking and reporting, customizable documents and custom objects. The Pro level also includes unlimited free email consultations with Ontraport experts.

## Support

Ontraport provides a variety support options, whether you are a seasoned marketer or just starting out. You can find articles and resources that will help you with common use cases. Or you can contact live Support via email, chat or screen sharing. Sign up for our free training program and get the most from your Ontraport investment.

Besides standard features like email and SMS, Ontraport includes advanced CRM and marketing automation tools. In addition, it supports the creation of customized documents that help users manage bid management details. These custom objects aren't available in all competing systems, but offer a unique opportunity to improve business efficiency.

Ontraport allows users to create customized CRM workflows, automated actions and connect all tools in their system. This allows them to run a complete and seamless journey for their customers. It also ensures that all assets are in one place, avoiding the problems that occur when different tools are used in separate systems.

Ontraport's CRM features include contact quick view and card view, which show your contacts as business cards with a detailed summary of their interactions with you. This allows you to see the full history of your customer relationships and provides you with valuable insights into how your leads interact with your business.

In addition, Ontraport's CRM features provide you with the ability to identify duplicate records and merge them automatically. You can also create custom numeric or pricing fields in the contact profile, and integrate them into automation maps. The platform supports multiple payment gateways as well as integration with Facebook Custom Audiences.

Ontraport offers a number of tools in addition to its CRM that can help you run a more efficient and profitable coaching or consulting business. These include pre-made sales funnels, lead generation campaigns, client management, payment processing and management of courses and memberships.

These tools allow you to focus on your clients and grow your business. It also saves you time by automating tasks and streamlining your process.